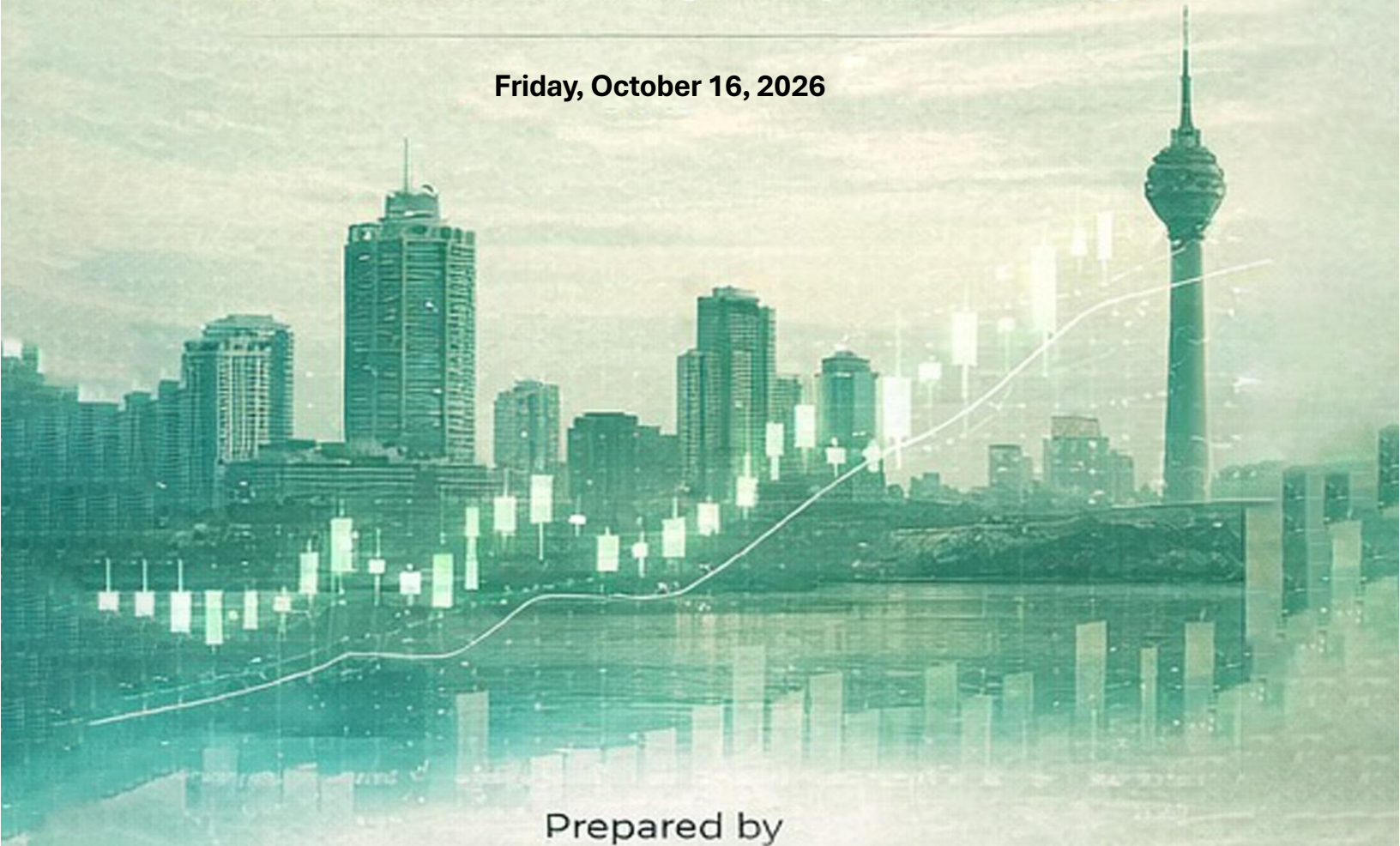
SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, October 16, 2026



Prepared by

Senfin Research

Friday, October 16, 2026

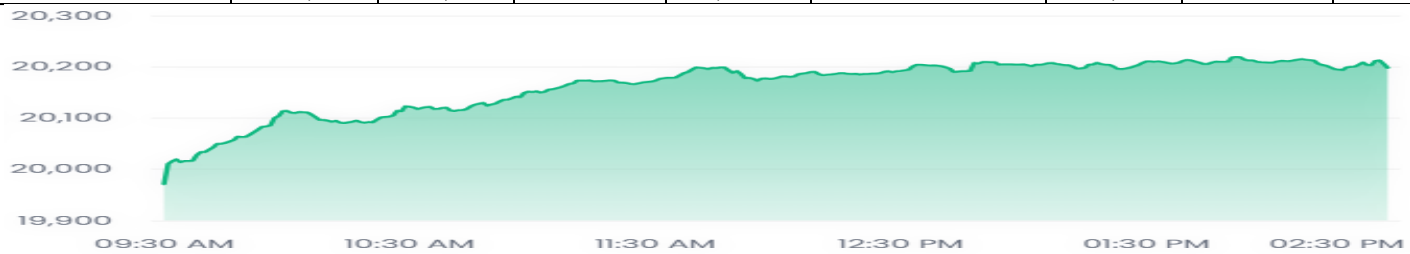
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,185.1	19,971.2	213.9	1.07	(2,439.3)	(10.8)
S&P SL 20 Index	5,738.8	5,699.0	39.8	0.7	(418.6)	(6.8)
RSI	34.7	26.4				
Value of Turnover (LKR Mn)	1,143.2	1,499.0	(355.8)	(23.7)		
TRI on All Share (ASTRI)	31,803.4	31,466.3				
Foreign Purchases (LKR Mn)	46.1	44.8				
Foreign Sales (LKR Mn)	54.8	121.0				
Foreign Net Flow (LKR Mn)	(8.7)	(76.2)				
Volume of Turnover (No. in Mn)	68.4	51.6				
Market Capitalization (LKR Bn)	7,293.3	7,214.2				
Market Valuation						
PER (x)	10.4					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Oct-2026	19,971.15	20,219.67	248.52	19,971.03	-0.12	20,185.05	213.90	1.07%



Top Gainers and Top Losers

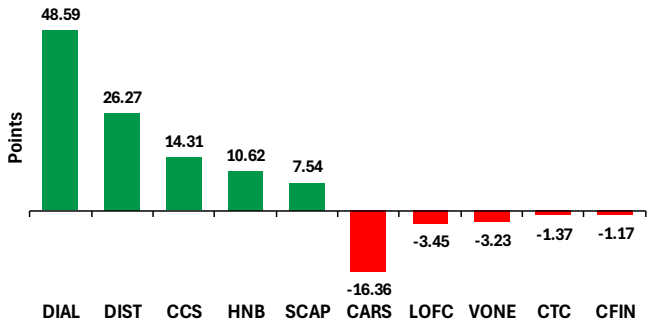
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
CRL	3.40	0.50	17.24%	0.06	3.12	-	56.67	1.09	-
SCAP	9.00	1.20	15.38%	0.92	-1.35	-	9.78	-6.67	-
ACME	3.90	0.50	14.71%	0.38	0.77	-	10.26	5.06	-
KPHL	16.00	1.50	10.34%	0.30	5.22	-	53.33	3.07	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
EDEN	8.70	(0.30)	-3.33%	-1.15	10.87	-	-7.57	0.80	-
EMER	9.10	(0.30)	-3.19%	-0.73	12.81	-	-12.47	0.71	-
CARS	678.50	(21.50)	-3.07%	4.28	124.13	22.90	158.53	5.47	3.38%
NEH	4,360.00	(137.50)	-3.06%	401.30	3,393.00	-	10.86	1.28	-
MAL (X)	32.00	(1.00)	-3.03%	1.37	27.60	0.12	23.36	1.16	0.38%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CIC	1,790,000	26.00	46,540,000
SEYB	400,000	86.50	34,600,000
DIST	405,536	51.00	20,682,336
PLC	1,200,000	17.00	20,400,000

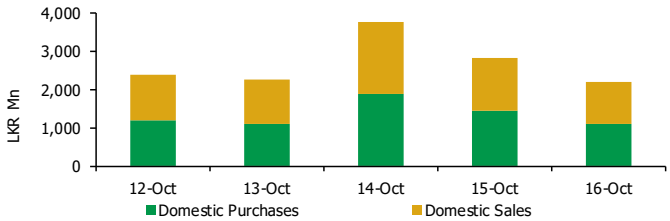
Contributors to ASPI

Positive Contributors (No.) 173 **Negative Contributors (No.) 31**



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Friday, October 16, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

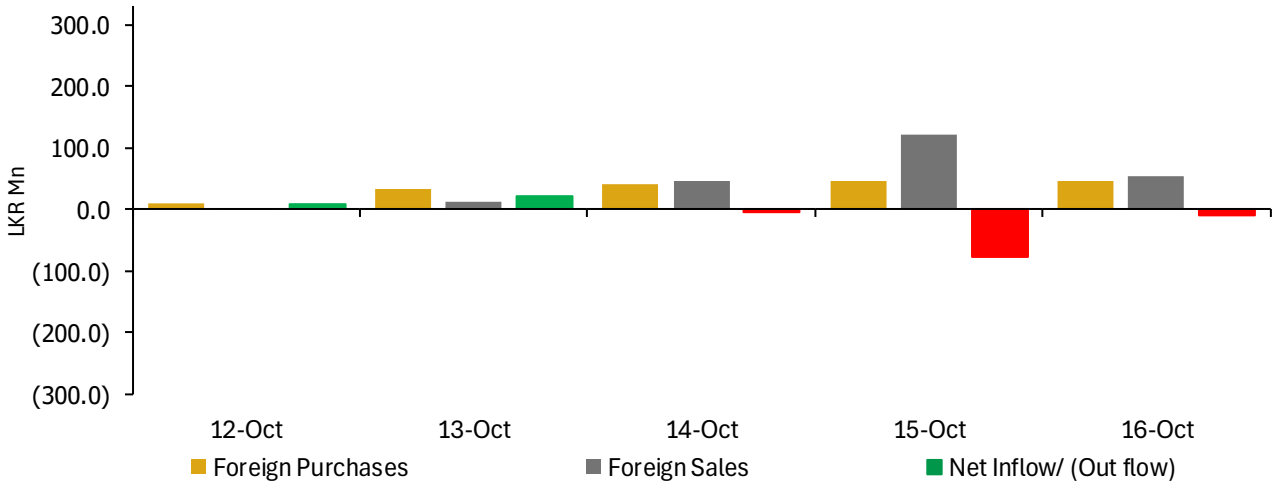
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
EBCR	5.04	RIL	(12.96)
HAYL	4.60	DIAL	(8.43)
SPEN	3.34	PKME	(4.06)
BIL	2.04	ABL	(2.21)
LLUB	2.04	JINS	(0.60)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,844	88,773	(57,929)

**From January 02 to October 16, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Friday, October 16, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	273,334,230.80	23.91%
Banks	236,300,169.55	20.67%
Capital Goods	148,843,851.40	13.02%
Diversified Financials	133,715,726.80	11.70%
Real Estate Management & Dev.	81,641,096.10	7.14%
Food, Beverage & Tobacco	73,913,477.60	6.47%
Retailing	38,632,437.05	3.38%
Insurance	26,105,512.70	2.28%
Transportation	23,639,332.35	2.07%
Telecommunication Services	22,798,939.40	1.99%
Health Care Equipment & Ser.	21,308,074.40	1.86%
Food & Staples Retailing	13,477,840.80	1.18%
Consumer Durables & Apparel	13,065,862.80	1.14%
Utilities	12,757,520.40	1.12%
Consumer Services	12,222,662.85	1.07%
Energy	4,901,160.10	0.43%
Software & Services	3,054,226.00	0.27%
Commercial & Professional Ser	2,633,264.20	0.23%
Automobiles & Components	789,130.10	0.07%
Household & Personal Products	77,226.10	0.01%

Total Turnover (LKR)	1,143,231,040
YTD Avg. Turnover (LKR)	3,562,187,384
Monthly Avg. Turnover (LKR)	1,600,534,320

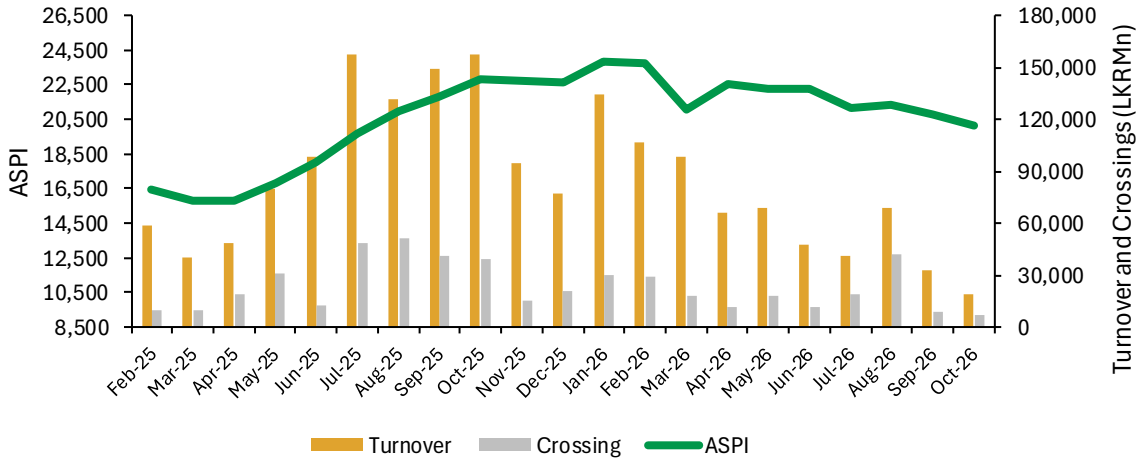
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	19,206	7,262	38%

*Upto October 16, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Friday, October 16, 2026

Top 5 Share Volume Contributors and Their Price Trends

12-Oct				13-Oct				14-Oct				15-Oct				16-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Source: CSE	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CHOT	27.80	1.09%	20,055,581	CHOT	27.80	0.00%	21,430	CHOT	27.00	-2.88%	2,170	CHOT	27.00	0.00%	60	CHOT	27.00	0.00%	11,268
SEMB	1.00	0.00%	5,062,806	SEMB	1.00	0.00%	8,776,119	SEMB	0.90	-10.00%	1,519,530	SEMB	1.00	-11.11%	1,343,141	SEMB	1.00	0.00%	8,890,126
BIL	4.60	-2.13%	1,624,317	BIL	4.60	0.00%	4,618,068	BIL	4.60	0.00%	2,378,246	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246
MULL	2.20	0.00%	1,543,055	MULL	2.20	0.00%	532,142	MULL	2.20	0.00%	102,471	MULL	2.20	0.00%	430,150	MULL	2.40	9.09%	3,015,184
CIC	26.50	0.00%	1,238,727	CIC	26.10	-1.51%	317,123	CIC	26,00	-0.38%	420,325	CIC	26.10	0.38%	401,491	CIC	26.40	1.15%	2,178,841
				SEMB (X)	**0.30**	**0.00%**	**13,141,454**	SEMB (X)	0.20	-33.33%	78,381	SEMB (X)	0.30	0.10%	2,511,342	SEMB (X)	0.30	0.00%	10,166,853
				SEMB	**1.00**	**0.00%**	**8,776,119**	SEMB	0.90	-10.00%	1,519,530	SEMB	1.00	-11.11%	1,343,141	SEMB	1.00	0.00%	8,890,126
				REEF	**3.50**	**9.38%**	**8,499,729**	REEF	3.00	-14.29%	4,273,678	REEF	3.10	3.33%	3,540,517	REEF	3.30	6.45%	650,433
				YORK	**6.40**	**-24.71%**	**6,886,136**	YORK	5.70	-10.94%	5,215,747	YORK	5.70	17.54%	2,320,901	YORK	7.00	4.48%	3,130,940
				BIL	**4.60**	**0.00%**	**4,618,068**	BIL	4.60	0.00%	2,378,246	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246
								ASPH	**0.50**	**0.00%**	**33,559,716**	ASPH	0.50	0.00%	7,141,194	ASPH	0.60	20.00%	144,796
								JKH	**17.90**	**-1.10%**	**11,486,819**	JKH	17.90	0.00%	4,270,542	JKH	18.00	0.56%	1,186,254
								DIAL	**42.30**	**-2.98%**	**7,006,501**	DIAL	42.50	0.47%	2,278,101	DIAL	44.00	3.53%	505,976
								YORK	**5.70**	**-10.94%**	**5,215,747**	YORK	5.70	17.54%	2,320,901	YORK	7.00	4.48%	3,130,940
								BIL	**4.60**	**0.00%**	**2,378,246**	BIL	4.60	0.00%	1,018,120	BIL	4.60	0.00%	2,411,246
												ASPH	**0.50**	**0.00%**	**7,141,194**	ASPH	0.60	20.00%	144,796
												JKH	**17.90**	**0.00%**	**4,270,542**	JKH	18.00	0.56%	1,186,254
												SEMB	**1.00**	**-11.11%**	**1,343,141**	SEMB	1.00	0.00%	8,890,126
												SUN	**5.70**	**-10.94%**	**5,215,747**	SUN	28.40	2.53%	141,685
												DIAL	**27.70**	**0.36%**	**2,791,326**	DIAL	44.00	3.53%	505,976
																SEMB	**1.00**	**0.00%**	**8,890,126**
																CIC (X)	**22.10**	**0.00%**	**5,765,569**
																YORK	**7.00**	**4.48%**	**3,130,940**
																MULL	**2.40**	**9.09%**	**3,015,184**
																ACME	**3.90**	**14.71%**	**2,966,636**

Source: CSE